

Grant Application Harry A. Merlo Foundation

Requested Information:

Name of Organization (Attach documentation of nonprofit status):

Primary Contact Name: Title:

Email: Cell/Direct No.:

Name of Chief Executive: No. of Years with Org.:

Name of President: No. of Years with Org.:

Name of Director of Development: No. of Years with Org.:

Please also include a list of the Board of Trustees/Directors/Leadership Team and an organizational chart as an attachment to your submission.

Type of Funding (Select one):

Capital - Building Grant: New Construction
or Renovation

Capital: Technology/Equipment/Furnishings

Program Grant: Current Operations

Program Grant: Capacity/Innovations

Scholarship Grant

Sector Alignment (Select one):

Animal Welfare

Arts

Conservation

Education (Disadvantaged Youth, Private, Rural)

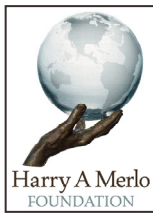
Scientific & Medical Research/Care

Grant Funding Request (Total Amount): \$

Grant Request Is What Percentage Of Total Project/Initiative Budget:

Funds Raised To Date For This Program/Campaign/Initiative:

Please also include a list of naming opportunities (if applicable):



Summary of anticipated impact grant funding will have on target populations served (Please summarize in three to four paragraphs not to exceed one page):

A large, empty rectangular box with a thin black border, intended for the user to provide a summary of anticipated impact grant funding.



Profile of, and number of, constituents served by this program and impact this grant may have on the number/breadth/capacity of population served (please provide a short explanation):

In last three years, has the number of constituents your organization serves increased or decreased? What has been primary reason for this trend? (Please provide a short explanation.)

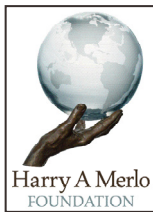
Leadership

Length of service of current chief executive of your organization: years

Please attach a professional bio/CV as an attachment to your application.

Organizational History

Length of time organization has existed/provided service: years



Please include any significant changes in the following areas within your organization in the last five years:

Mission

Leadership

Constituents served

Program delivery model

Organizational Stability/Sustainability

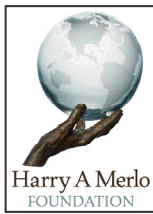
Please attach three years of financial performance (operational budget vs. actuals); also include all current debt obligations and all current revenue sources (i.e. fee for service, government contract, memberships/subscriptions, tuition, fundraising, grants), as well as the actual revenue received from each source. Include 'in-kind' with assigned value if appropriate.

Staffing

Number of full-time employees assigned to program:

Actual budgeted funds assigned to the program: \$

Volunteer staff support utilized in this program: full-time volunteers or hours per week



What other organizations in the geographical area you serve provide similar services? (Please provide a short explanation.)

Who do you consider key strategic partners in the delivery of your program? (Please provide a short explanation.)

Thank you for taking the time to complete this grant application.

When you have completed this form, please re-save it as a PDF with your organization name and date in the title. Then, email it back to Denise Jones, the Director of Grants & Community Partnerships at denise.jones@merlofoundation.org, along with requested additional documentation listed above.

Denise will contact you directly for any clarification or additional information needed. Please do not hesitate to contact her at denise.jones@merlofoundation.org for any required clarification or questions.